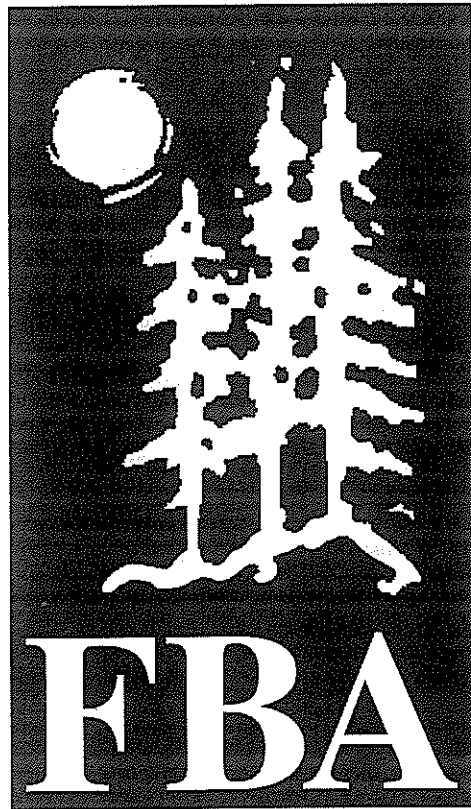


19th ANNUAL
FBA BANKRUPTCY SECTION SEMINAR

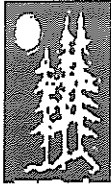
“A New Bankruptcy World”



July 26, 27 & 28, 2007

PARK PLACE HOTEL
TRAVERSE CITY, MICHIGAN

SPONSORED BY THE FEDERAL BAR ASSOCIATION
- BANKRUPTCY SECTION -
WESTERN DISTRICT OF MICHIGAN



"A NEW BANKRUPTCY WORLD"
NINETEENTH ANNUAL FBA BANKRUPTCY SECTION SEMINAR
PARK PLACE HOTEL, TRAVERSE CITY, MICHIGAN
JULY 26-28, 2007

SEMINAR SCHEDULE

Seminar Chair: Lori L. Purkey
Educational Co-Chairs: Honorable James D. Gregg
Honorable Jeffrey R. Hughes

Thursday, July 26

4:00-6:00 p.m. **Registration at Park Place Hotel**

6:00-10:00 p.m. **Opening Reception Top of the Park**

Friday, July 27

7:00-8:00 a.m. **Registration**

7:15-8:00 a.m. **Buffet Breakfast and Welcome by FBA – The Dome**

Educational Session I

8:00 a.m.-8:50 a.m.

(Concurrent Sessions)

"Nondisclosure of Assets and Trustees' Possible Remedies"

Moderator: Hon. Steven Rhodes
 Detroit, Mich.
Panelists: James Boyd, Esq.
 Traverse City, Mich.
 Jeff Moyer, Esq.
 Grand Rapids, Mich.
 Darrell Dettmann, Esq.
 Marquette, Mich.

"E Discovery"

Moderator: Harold Nelson, Esq.
 Grand Rapids, Mich.
Panelists: Karen Hassevoort, Esq.
 Kalamazoo, Mich.
 Cindy MacBean
 Detroit, Mich.

"Section 363 Asset Sales, Second Lien Financing and the Arrival of Hedge Funds"

Moderator: Scott Dales, Esq.
 Kalamazoo, Mich.
Panelists: John Gregg, Esq.
 Grand Rapids, Mich.
 David Distel, Esq.
 Grand Rapids, Mich.

8:50 - 9:00 a.m. BREAK

Educational Session II

9:00 a.m.-9:50 a.m.

(Concurrent Sessions)

"Chapter 13 Update (Part I)"

Moderator: Robert Byrd, Esq.
 Biloxi, Miss.
Panelists: Rebecca Johnson, Esq.
 Grand Rapids, Mich.
 Elizabeth Salata, Esq.
 Grand Rapids, Mich.

"Means Testing Issues"

Moderator: Steven Rayman, Esq.
 Kalamazoo, Mich.
Panelists: Dean Rietberg, Esq.
 Grand Rapids, Mich.
 David Allard, Esq.
 Detroit, Mich.

"Chapter 11 Small Business Checklist"

Moderator: Patrick Mears, Esq.
 Grand Rapids, Mich.
Panelists: Timothy Curtin, Esq.
 Grand Rapids, Mich.
 Michael Maggio, Esq.
 Grand Rapids, Mich.

9:50 - 10:50 BREAK



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Educational Session III

10:00 a.m. - 10:50 a.m.

(Concurrent Sessions)

"Chapter 13 Update (Part II)"

Moderator: Robert Byrd, Esq.
Biloxi, Miss.

Panelists: Todd Almassian, Esq.
Grand Rapids, Mich.
David VanZyl, Esq.
Kalamazoo, Mich.

"Lien Stripping Issues"

Moderator: Martin Rogalski, Esq.
Jenison, Mich.

Panelists: Roger Bus, Esq.
Kalamazoo, Mich.
David Bulson, Esq.
Sault Ste Marie, Mich.

**"Chapter 11 Individual Cases: Many Questions
And Few Answers"**

Moderator: Wallace Tuttle, Esq.
Traverse City, Mich.

Panelists: Rozanne Giunta, Esq.
Bay City, Mich.
Robert F. Wardrop, II., Esq.
Grand Rapids, Mich.

10:50-11:00 BREAK

**11:00-12:15 "Preparation For And
Presentation Of Bankruptcy
Contested Matters Or
Adversary Proceedings"**

Moderator: Hon. Jeffrey R. Hughes
Grand Rapids, Mich.

Panelists: James Vantine, Esq.
Kalamazoo, Mich.
Harold Nelson, Esq.
Grand Rapids, Mich.
Michael McElwee
Grand Rapids, Mich.

**12:15 p.m. ADJOURNMENT UNTIL
SATURDAY MORNING
EDUCATION**

12:30 p.m. DEBTORS' BAR MEETING

1:00 p.m. GOLF OUTING

Saturday, July 28

7:30-8:00 a.m. COFFEE, JUICE & ROLLS

Educational Session IV

8:00-8:50 a.m.

(Concurrent Sessions)

"Chapter 7 Update (Part I)"

Moderator: Samuel Crocker, Trustee
Nashville, Tenn.

Panelists: Hon. James Gregg
Grand Rapids, Mich.
John Porter, Esq.
Grand Rapids, Mich.
Stephen Grow, Esq.
Grand Rapids, Mich.

"Chapter 13 Workshop I: Getting In Cleanly"

Moderator: Mary Viegelahn Hamlin, Esq.
Kalamazoo, Mich.

Panelists: Brett Rodgers, Esq.
Grand Rapids, Mich.
Paul Bare
Traverse City, Mich.

"Real Property: Avoidance & Defenses"

Moderator: Kelly Myers, Esq.
Brighton, Mich.

Panelists: Edie Landman, Esq.
Grand Rapids, Mich.
Dwight Hamilton, Esq.
Grand Rapids, Mich.
Rose Bareham, Trustee
Lansing, Mich.



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Educational Session V

9:00-9:50 a.m.

"Chapter 7 Update (Part II)"

Moderator: Samuel Crocker, Trustee
Nashville, Tenn.
Panelists: Hon. James Gregg
Grand Rapids, Mich.
Kelly Hagan, Esq.
Acme, Mich.

"Chapter 13 Workshop II: Getting Out Smoothly"

Moderator: Brett Rodgers, Esq.
Grand Rapids, Mich.
Panelists: Mary Viegelahn Hamlin, Esq.
Kalamazoo, Mich.
Paul Bare, Esq.
Traverse City, Mich.

"Collection of Nondischargeable Debts And Service Of Process In Selected Foreign Countries"

Moderator: Scott Chernich, Esq.
Lansing, Mich.
Panelists: Linda Scheuerman, Esq.
Traverse City, Mich.
Ronald Schuknecht, Esq.
Traverse City, Mich.
Daniel LaVille, Esq.
Grand Rapids, Mich.

8:50-9:00 BREAK

9:50-10:30 BUFFET BRUNCH – The Dome (FBA Business & Awards)

10:30-12:00 "The Judges Speak"
West: Hon. James Gregg
Grand Rapids, Mich.
East: Hon. Wallace Shapero
Detroit, Mich.
Hon. Marci McIvor
Detroit, Mich.
Hon. Daniel Opperman
Bay City, Mich.
Head Kibitzer: Hon. Jo Ann C. Stevenson
Grand Rapids, Mich.

CONFERENCE CONCLUDES

CONFERENCE INFORMATION

TRAVEL - Traverse City is located approximately 150 miles north of Grand Rapids, Michigan. Travel from Grand Rapids is approximately 2 1/2 hrs; from Detroit approximately 4 hrs.

HOTEL - Park Place Hotel is a regionally-recognized hotel. It is located at 300 East State Street, Traverse City, Michigan. It is located downtown very near restaurants and shopping and an easy walk to the bay. Other accommodations are available in Traverse City area. Please see Park Place Hotel Reservation Form enclosed.

HOTEL RESERVATIONS – Please see the Park Place Hotel reservation form enclosed.

Rate: \$159.00 plus tax per room per sing, single or double occupancy. Rates include lodging only and are subject to 6/% state sales tax (if applicable) and a 2% local assessment.

GOLF EVENT - The Leelanau Club at Bahle Farms, Suttons Bay, Michigan.

Rate: \$50.00 per person, includes car. Spaces are limited, so reserve your spot early.

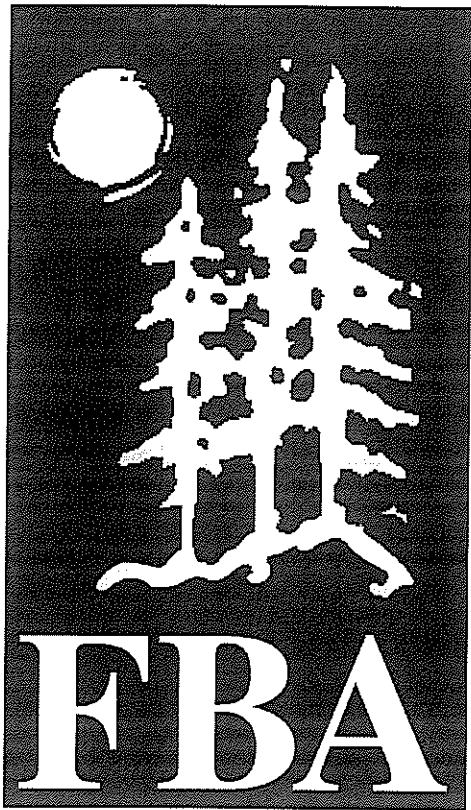
CONFERENCE ATTIRE - Very Casual

ACTIVITIES - Traverse City is located on the West Arm of Grand Traverse Bay on Lake Michigan. Opportunities exist for swimming, canoeing, golf, tennis, fishing, hiking, boating, horseback riding, shopping, and sightseeing. Contact the Traverse City Chamber of Commerce at (231) 947-5075 for more information.

SEMINAR REGISTRATION FEES – The conference fee is \$245.00 for paralegals and \$295.00 for all others. A \$25.00 late fee will be charged to all reservations received after July 11, 2007. The conference fee is waived for judicial law clerks, judges and conference speakers.

SEMINAR CANCELLATION POLICY - On or before July 11, 2007, a full seminar registration refund will be given; after that date, a full refund less \$75.00 will be given (but you will receive the seminar materials). Cancellations on July 20, 2007 and after will not receive a refund.

SEMINAR MATERIALS – If you are unable to attend the seminar, the seminar materials are available for purchase while supplies last. The fee for materials is \$75.00. Materials will be mailed after the seminar. Please direct your request for materials to Lori L. Purkey, Miller, Canfield, Paddock and Stone, PLC, 444 West Michigan Avenue, Kalamazoo, MI 49007.



**19th Annual FBA Bankruptcy Section Seminar
"A New Bankruptcy World"
July 26, 27, 28, 2007
Park Place Hotel, Traverse City, Michigan**

**Sponsored by Federal Bar Association, Bankruptcy Section,
Western District of Michigan,**

Speakers: Hon. Jo Ann Stevenson, Hon. James D. Gregg, Hon. Jeffrey R. Hughes, Hon. Wallace Shapero, Hon. Steven Rhodes, Hon. Marci McIvor, Hon. Daniel Opperman, James Boyd, Esq., Jeff Moyer, Esq., Harold Nelson, Esq., Michael McElwee, Esq., Scott Dales, Esq., John Gregg, Esq., David Distal, Robert Byrd, Esq., Rebecca Johnson, Esq., Elizabeth Salata, Esq., Steven Rayman, Esq., Dean Rietberg, Esq., David Allard, Esq., Patrick Mears, Esq., Timothy Curtin, Esq., Michael Maggio, Esq., Robert Byrd, Esq., Todd Almassian, Esq., David VanZyl, Esq., Martin Rogalski, Esq., Roger Bus, Esq., Paul Bare, Esq., Wallace Tuttle, Esq., Rozanne Giunta, Esq., Samuel Crocker, Esq., John Porter, Esq., Mary Viegelahn Hamlin, Esq., Brett Rodgers, Esq., Kelly Myers, Esq., Edie Landman, Esq., Rose Bareham, Kelly Hagan, Esq., Scott Chernich, Esq., Linda Scheuerman, Esq., Ronald Schuknecht, Esq., Daniel LaVille, Esq., Darrell Dettmann, Esq., David Bulson, Esq., Stephen Grow, Esq., Dwight Hamilton, Esq., Karen Hassevoort, Esq. , Cindy MacBean.

CONFERENCE REGISTRATION

NAME _____ BUSINESS _____
ADDRESS _____
CITY _____ STATE _____ ZIP _____
TELEPHONE (_____) _____ WILL SPOUSE OR GUEST BE ATTENDING? _____

PLEASE CHOOSE ONE TOPIC FOR EACH FRIDAY SESSION (3 selections necessary):

SESSION 1 (choose 1)

- "NONDISCLOSURE OF ASSETS/TRUSTEE REMEDIES" (Large Group Session)
- "E-DISCOVERY" (discussion Group)
- "BASICS OF MERGERS, ACQUISITIONS, LBOs and HEDGE FUNDS" (Discussion Group)

SESSION 2 (choose 1)

- "CHAPTER 13 UPDATE (PART I)" (Large Group Session)
- "MEANS TESTING ISSUES" (Discussion Group)
- "CHAPTER 11 SMALL BUSINESS CHECKLIST" (Discussion Group)

SESSION 3 (choose 1)

- "CHAPTER 13 UPDATE (PART II)" (Large Group Session)
- "LIEN STRIPPING ISSUES" (Discussion Group)
- "CHAPTER 11 INDIVIDUAL CASES: MANY QUESTIONS AND FEW ANSWERS" (Discussion Group)

PLEASE CHOOSE ONE TOPIC FOR EACH SATURDAY SESSION (2 selections necessary):

SESSION 4 (choose 1)

- "CHAPTER 7 UPDATE (Part I)" (Large Group Session)
- WORKSHOP: "CHAPTER 13--GETTING IN CLEANLY" (Basic Nuts and Bolts)
- "REAL PROPERTY AVOIDANCE & DEFENSES"

SESSION 5 (choose 1)

- "CHAPTER 7 UPDATE (Part II)" (Large Group Session)
- WORKSHOP: "CHAPTER 13--GETTING OUT SMOOTHLY" (Basic Nuts and Bolts)
- "COLLECTION OF NONDISCHARGEABLE DEBTS/SERVICE OF PROCESS IN SELECTED FOREIGN COUNTRIES"

I WILL BE ATTENDING THE FOLLOWING EVENTS:

- CONFERENCE REGISTRATION (July 11, 2007 & earlier)
\$245.00 for paralegals; \$295.00 for others
Registration fee waived for judicial law clerks, judges and conference speakers _____
- LATE REGISTRATION FEE (after July 11, 2007, add \$25.00)..... _____
- COCKTAIL RECEPTION 7-26-07..... N/C
- BUFFET BREAKFAST 7-27-07..... N/C
- COFFEE, JUICE AND ROLLS 7-28-07..... N/C
- BUFFET BRUNCH 7-28-07..... N/C

GOLF EVENT OPTION: (includes greens fees, cart)

- GOLF OUTING [\$50.00 per person]..... \$ _____
Tee times 1:00 p.m. to 2:00 p.m. on Friday, July 27, 2007
Leelanau Club . I would like to be paired with _____

TOTAL ENCLOSED.....\$ _____

MAIL YOUR REGISTRATION & CHECK TO: Federal Bar Association, c/o Lori L. Purkey, Miller, Canfield, Paddock and Stone, PLC, 444 West Michigan Avenue, Kalamazoo, MI 49007. Questions: Call Lori Purkey at (269)383-5847. SEE CONFERENCE INFORMATION REGARDING CANCELLATION POLICY.



**Federal Bar Association
BANKRUPTCY SECTION SEMINAR**

July 26-28, 2007

Rates: \$159.00 plus tax per room per night, single or double occupancy
Rates include lodging only and are subject to 6% state sales tax (if applicable) and a 2% local assessment. Children 18 and younger sleep free in their parents' room.

Reservations must be made by June 26, 2007.

Name _____

Address _____

City _____ State _____ Zip Code _____

Phone Number _____ Email Address _____

ARRIVAL DATE _____ DEPARTURE DATE _____

Requested Room Type (based on availability)

King _____ Double _____ Non Smoking _____ Rollaway needed? _____

Do you have any special needs? _____

We require either a credit card to guarantee or a deposit equal to one nights lodging to confirm your reservation. Checks are accepted. Cancellation must be made 72 hours prior to your arrival date. A confirmation will be sent to the above address.

Credit Card _____ Number _____ Exp. Date _____

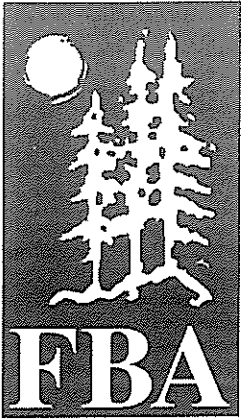
Print Name _____ Signature _____

Please fill out this form and mail to:

**Park Place Hotel
300 East State Street, Traverse City, MI 49684
Attention: Reservations**

You may fax the form to 231-946-2772 or call 231-946-5000 to ask questions or make your reservation.

We're looking forward to having you with us!



FEDERAL BAR ASSOCIATION
c/o Lori L. Purkey
Miller, Canfield, Paddock and Stone, P.L.C.
444 West Michigan Avenue
Kalamazoo, MI 49007

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