

THE HONORABLE JAMES W. BOYD, PRESIDING

GRAND RAPIDS CALENDAR

COURT REPORTER: AT&T

MONDAY, NOVEMBER 02, 2015

HEARING ROOM: COURTROOM B

Case Number

Debtor(s)

Proceeding

11:00 AM

15-02406-JWB

MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS

#1

Telephonic Status Conference

Adj. Debtor's Motion for Entry of an Order: (A) Approving the Adequacy of the Debtor's Disclosure Statement; (B) Approving Solicitation, Notice, and Vote Tabulation Procedures with Respect to Confirmation of the Plan of Reorganization; and (C) Approving the Forms of Ballots (DN 156)

Chapter 11 Disclosure Statement - DN [153](#)

Chapter 11 Plan of Reorganization - DN [154](#)

Objection: MTGLQ Investors, L.P. - DN [170](#)

Objection: U.S. Trustee - DN [171](#)

Omnibus Response: Debtor - DN [179](#)

Amended Chapter 11 Disclosure Statement - DN [188](#)

Amended Chapter 11 Plan of Reorganization - DN [189](#)

Objection: MTGLQ Investors, L.P. - DN [208](#)

Response: Debtors - DN [215](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

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#2

Telephonic Status Conference

Motion of MTGLQ Investors, L.P. for an Order (1) Terminating the Debtor's Exclusivity Period and (2) Allowing Sufficient Time for Other Parties to File Competing Plans (DN 174)

Objection: Debtor - DN [202](#)

Reply to Objection: MTGLQ Investors, L.P. - DN [207](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

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MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS

#3

Telephonic Status Conference

Motion of the Debtor for Entry of an Order Extending the Exclusive Period During Which the Debtor May Solicit Acceptances of a Plan of Reorganization (DN 190)

Objection: MTGLQ Investors, L.P. - DN [206](#)

Response: Debtor - DN [214](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

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MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS

#4

Telephonic Status Conference

Debtor's Motion for an Order: (I) Approving Auction and Bidding Procedures for the Sale of the Equity Interests in the Reorganized Debtor Free and Clear of Liens, Claims, ncumbrances, and Interests; (II) Establishing Procedure for Scheduling Auction; (III) Approving the Form and Manner of Notice Thereof; and (IV) Approving the Form of the Equity Purchase Agreement (DN 194)

Objection: *MTGLQ Investors, L.P.* - DN [206](#)

Response: *Debtor* - DN [214](#)

Objection: *U.S. Trustee* - DN [212](#)

Response: *Debtor* - DN [216](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

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MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS

#5

Telephonic Status Conference

Debtor's Objection to Claim No. 9 Filed by Fifth Third Bank (DN 164)

Response: Fifth Third Bank - DN [181](#) and [195](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)