UNITED STATES BANKRUPTCY COURT   
FOR THE WESTERN DISTRICT OF MICHIGAN

In re: Case No. -jtg

[DEBTOR(S)], Chapter

Debtor(s). Hon. John T. Gregg

/

[PLAINTIFF(S)],

Plaintiff(s), Adv. Pro. No. -jtg

v.

[DEFENDANT(S)],

Defendant(s).

/

**REPORT PURSUANT TO FED. R. BANKR. P. 7026**

Pursuant to Fed. R. Bankr. P. 7026 (incorporating Fed. R. Civ. P. 26), a conference was held on , 20 . The following persons participated in the conference:

[NAME] on behalf of [PARTY] (the “Plaintiff(s)”); and

[NAME] on behalf of [PARTY] (the “Defendant(s)”).

This report is being submitted pursuant to the Scheduling Order previously entered by the Court in the above-captioned adversary proceeding.

(1) Initial Disclosures Required by Fed. R. Civ. P. 26(a)(1).

[ ] The parties will provide such by , 20 ; or

[ ] The parties agree to provide the following at the times indicated:

(2) Discovery Plan. The parties jointly propose to the Court the following discovery plan: [Use separate paragraphs or subparagraphs as necessary if parties disagree.]

(a) Discovery will be needed on the following subjects: [brief description of subjects on which discovery will be needed].

(b) All discovery commenced in time to be completed by ,  
20 .

(c) Maximum of interrogatories by each party to any other party. [Responses due days after service if deviation from Fed. R. Civ. P. 26]

(d) Maximum of requests for admission by each party to any other party. [Responses due days after service if deviation from Fed. R. Civ. P. 26]

(e) Maximum of depositions by Plaintiff(s) and by  
defendant(s).

(f) Each deposition [other than of \_] is limited to maximum of hours unless extended by agreement of the parties.

(g) Reports from retained experts under Fed. R. Civ. P. 26(a)(2) due:

(i) from Plaintiff(s) by , 20 .

(ii) from Defendant(s) by  , 20 .

(h) Supplementation under Fed. R. Civ. P. 26(e) due [time(s) or interval(s)].

(3) Electronically Stored Information. [Insert description of any issues anticipated regarding disclosure, discovery or preservation of electronically stored information, including the form in which it should be produced.]

(4) Claims of Privilege and/or Protection. [Insert description of any privilege and/or protection issues, any agreement of the parties with respect to the same, and any request for an order approving the agreement pursuant to Fed. R. Evid. 502.]

(5) Other Agreed Upon Items. [Use separate paragraphs or subparagraphs as necessary if parties disagree.]

(a) Plaintiff(s) should be allowed until , 20 to join additional parties and until , 20 to amend the pleadings.

(b) Defendant(s) should be allowed until , 20 to join additional parties and until , 20 to amend the pleadings.

(c) All potentially dispositive motions should be filed by ,  
20 .

(d) The proceeding should be ready for trial by , 20 . The trial is expected to take approximately trial days.

(e) Jury Trial Matters.

(i) [ ] a jury trial was not timely demanded and is waived; or

[ ] a jury trial was timely demanded, but is waived; or

[ ] a jury trial was timely demanded but not waived.

(ii) [ ] the parties consent to the Bankruptcy Court conducting the jury trial; or

[ ] the parties do not at this time consent to the Bankruptcy Court conducting the jury trial.

(f) The parties agree that:

[ ] This is a core proceeding; or

[ ] This is a non-core proceeding otherwise related to the bankruptcy case.

(g) [State whether each party consents to the entry of a final order or judgment in this proceeding.]

(6) Proportionality of Discovery. [Insert any proposed terms to address proportionality of discovery under Fed. R. Civ. P. 26(b)(1)-(2).]

(7) Other matters.

(8) Matters not agreed upon or insufficiently addressed by the foregoing.

Dated: , 20 Dated: , 20

[Attorney Name/Bar Number] [Attorney Name/Bar Number]

[Law Firm] [Law Firm]

[Mailing Address] [Mailing Address]

Telephone: Telephone:

Email: Email: