

THE HONORABLE JAMES W. BOYD, PRESIDING

GRAND RAPIDS CALENDAR

COURT REPORTER: Gail Beach

MONDAY, OCTOBER 26, 2015

HEARING ROOM: COURTROOM B

Case Number

Debtor(s)

Proceeding

11:00 AM

15-02406-JWB

MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS

#1

Adj. Debtor's Motion for Entry of an Order: (A) Approving the Adequacy of the Debtor's Disclosure Statement; (B) Approving Solicitation, Notice, and Vote Tabulation Procedures with Respect to Confirmation of the Plan of Reorganization; and (C) Approving the Forms of Ballots (DN 156)

Chapter 11 Disclosure Statement - DN [153](#)

Chapter 11 Plan of Reorganization - DN [154](#)

Objection: MTGLQ Investors, L.P. - DN [170](#)

Objection: U.S. Trustee - DN [171](#)

Omnibus Response: Debtor - DN [179](#)

Amended Chapter 11 Disclosure Statement - DN [188](#)

Amended Chapter 11 Plan of Reorganization - DN [189](#)

Objection: MTGLQ Investors, L.P. - DN [208](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

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15-02406-JWB **MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS**

#2

Motion of MTGLQ Investors, L.P. for an Order (1) Terminating the Debtor's Exclusivity Period and (2) Allowing Sufficient Time for Other Parties to File Competing Plans (DN 174)

Objection: Debtor - DN [202](#)

Reply to Objection: MTGLQ Investors, L.P. - DN [207](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

15-02406-JWB **MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS**

#3

Motion of the Debtor for Entry of an Order Extending the Exclusive Period During Which the Debtor May Solicit Acceptances of a Plan of Reorganization (DN 190)

Objection: MTGLQ Investors, L.P. - DN [206](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

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MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS

#4

Debtor's Motion for an Order: (I) Approving Auction and Bidding Procedures for the Sale of the Equity Interests in the Reorganized Debtor Free and Clear of Liens, Claims, ncumbrances, and Interests; (II) Establishing Procedure for Scheduling Auction; (III) Approving the Form and Manner of Notice Thereof; and (IV) Approving the Form of the Equity Purchase Agreement (DN 194)
Objection: MTGLQ Investors, L.P. - DN [206](#)
Objection: U.S. Trustee - DN [212](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)
ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)
ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

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MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS

#5

Status Conference

Debtor's Objection to Claim No. 9 Filed by Fifth Third Bank (DN 164)

Response: Fifth Third Bank - DN [181](#) and [195](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)