

THE HONORABLE JAMES W. BOYD, PRESIDING

GRAND RAPIDS CALENDAR

COURT REPORTER: AT&T

WEDNESDAY, DECEMBER 02, 2015

HEARING ROOM: COURTROOM B

**Case Number**

**Debtor(s)**

**Proceeding**

**01:00 PM**

15-02406-JWB

MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS

#1

Telephonic Status Conference  
Debtor's Motion for Entry of an Order: (A) Approving the Adequacy of the Debtor's Disclosure Statement; (B) Approving Solicitation, Notice, and Vote Tabulation Procedures with Respect to Confirmation of the Plan of Reorganization; and (C) Approving the Forms of Ballots (DN 156)  
*Chapter 11 Disclosure Statement - DN [153](#)*  
*Chapter 11 Plan of Reorganization - DN [154](#)*  
*Objection: MTGLQ Investors, L.P. - DN [170](#)*  
*Objection: U.S. Trustee - DN [171](#)*  
*Omnibus Response: Debtor - DN [179](#)*  
*Amended Chapter 11 Disclosure Statement - DN [188](#)*  
*Amended Chapter 11 Plan of Reorganization - DN [189](#)*  
*Objection: MTGLQ Investors, L.P. - DN [208](#)*  
*Response: Debtors - DN [215](#)*  
*Amended Chapter 11 Disclosure Statement - DN [256](#)*  
*Amended Chapter 11 Plan of Reorganization - DN [257](#)*

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

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#2

Telephonic Status Conference

Debtor's Motion for an Order: (I) Approving Auction and Bidding Procedures for the Sale of the Equity Interests in the Reorganized Debtor Free and Clear of Liens, Claims, Encumbrances, and Interests; (II) Establishing Procedure for Scheduling Auction; (III) Approving the Form and Manner of Notice Thereof; and (IV) Approving the Form of the Equity Purchase Agreement (DN 194)

**Objection:** MTGLQ Investors, L.P. - DN [206](#)

**Response:** Debtor - DN [214](#)

**Objection:** U.S. Trustee - DN [212](#)

**Response:** Debtor - DN [216](#)

**Notice of Revised Proposed Order:** Debtor - DN [227](#)

**Response to Notice:** U.S. Trustee - DN [234](#)

**Response to Notice:** MTGLQ Investors, L.P. - DN [235](#)

**Response:** Debtor - DN [240](#)

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: SANDRA S. HAMILTON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

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**MUSKEGON REDEVELOPMENT LIMITED DIVIDEND HOUSING AS**

**#3**

Telephonic Status Conference

Debtor's Objection to Claim No. 9 Filed by Fifth Third Bank (DN 164)

**Response: Fifth Third Bank - DN [181](#) and [195](#)**

ATTORNEY: ROBERT D. GORDON (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

ATTORNEY: KRISTEN MICHELLE HOWARD (MUSKEGON REDEVELOPMENT LIMITED DIVIDEND)

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